

EXHIBIT “B”

Love Culture, Inc.
DIP Budget
All Figures in USD \$ Thousands

Week Week Ending Actual / Projected	1 7/19 Projected	2 7/26 Projected	3 7/31 Projected	Admin Projected	Total Post Petition
Credit Card Collections	650,000	1,475,573	1,475,573	-	3,601,146
Proceeds from GOB Store Liquidations	-	2,638,324	-	-	2,638,324
Total Receipts	650,000	4,113,897	1,475,573	-	6,239,470
<i>Operating Disbursements</i>					
Trade and other Vendors	836,000	336,000	336,000	1,008,000	2,516,000
Salaries and Benefits	205,500	587,398	5,500	430,872	1,229,271
Occupancy	527,021	-	-	-	527,021
Taxes	6,086	853,291	17,514	575,660	1,452,550
Insurance	200,000	-	-	100,000	300,000
Utilities	183,070	33,070	33,070	-	249,210
Other	141,414	138,081	273,292	400,000	952,787
Total Operating Disbursements	2,099,091	1,947,840	665,376	2,514,532	7,226,839
<i>Bankruptcy / Non-Operating Disbursements:</i>					
DIP Fees and Expenses	1,032,222	-	924,403	-	1,956,624
(1) Professional Fees	407,000	365,000	1,349,500	-	2,121,500
Other	-	-	-	50,000	50,000
Total Bankruptcy / Non-Operating Disbursements:	1,439,222	365,000	2,273,903	50,000	4,128,124
Total Disbursements	3,538,312	2,312,840	2,939,279	2,564,532	11,354,963
Free Cash Flow	(2,888,312)	1,801,057	(1,463,706)	(2,564,532)	(5,115,493)
Revolver Balance	9,804,179	8,297,867	9,446,095	12,010,627	

(1) Professional Fees include a \$250k carve-out escow payment in week 3 to cover wind-down expenses